

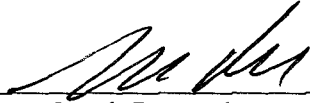
A

**CERTIFICATE OF THE FREDERICK FERRIS THOMPSON HOSPITAL
AS TO COSTS OF ISSUANCE IN CONNECTION WITH THE OFFER,
SALE AND DELIVERY OF THE SERIES 2017 BONDS**

The undersigned HEREBY CERTIFIES ON BEHALF OF THE FREDERICK FERRIS THOMPSON HOSPITAL (the "**Hospital**") that he is an authorized representative, and HEREBY FURTHER CERTIFIES on behalf of the Hospital that in connection with the offer, sale and delivery of the Ontario County Local Development Corporation's (the "**Issuer**") \$33,665,000 Revenue Refunding Bonds, Series 2017A (The Frederick Ferris Thompson Hospital Project) (the "**Series 2017A Bonds**") and its \$2,500,000 Taxable Revenue Refunding Bonds, Series 2017B (The Frederick Ferris Thompson Hospital Project) (the "**Series 2017B Bonds**"; and, together with the Series 2017A Bonds, the "**Series 2017 Bonds**"): (1) the costs of issuance related to the Series 2017 Bonds are set forth in the schedule attached hereto, and (2) the Hospital has paid or caused to be paid such costs of issuance on the date hereof.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this ~~27th~~ day of December, 2017.

**THE FREDERICK FERRIS THOMPSON
HOSPITAL**

By: 
Name: Mark Prunoske
Title: Chief Financial Officer

Schedule to Certificate as to Costs of Issuance

\$33,400,000

Ontario County Local Development Corporation
Revenue Refunding Bonds, Series 2017A
(The Frederick Ferris Thompson Hospital Project)

and

\$2,480,000

Ontario County Local Development Corporation
Taxable Revenue Refunding Bonds, Series 2017B
(The Frederick Ferris Thompson Hospital Project)

COSTS OF ISSUANCE

Category*	Amount
Issuer's Fee	\$358,800.00
NYS Bond Issuance Charge	\$ N/A
Trustee Fee	\$5,350.00
Rating Agency Fees	\$ N/A
Legal Fees	\$237,000.00
Title and Recording Fees	\$ N/A
Printing Fees	\$ N/A
Placement Agent Fee	\$116,610.00
Verification Agent Fee	\$1,750.00
Bank Fees	\$143,520.00
Total**	\$863,030.00

* Certain costs are not subject, either in whole or in part, to the 2% costs of issuance limit under Section 147(g) of the Internal Revenue Code of 1986, as amended.

B

CERTIFICATE

Public Authorities Accountability Act Reporting and Interest Rate Swap Information

\$33,400,000

Ontario County Local Development Corporation
Revenue Refunding Bonds, Series 2017A
(The Frederick Ferris Thompson Hospital Project)

\$2,480,000

Ontario County Local Development Corporation
Taxable Revenue Refunding Bonds, Series 2017B
(The Frederick Ferris Thompson Hospital Project)

Date of Issue: December 27, 2017
Closing Date: December 27, 2017
Type of Debt: Revenue Refunding Bonds
Refunding Amount:
New Amount: \$35,880,000
Total Bond Amount: \$0
Taxable Status: Tax-Exempt \$33,400,000 Taxable \$2,480,000
Issue Process: Negotiated Private Placement Bank Purchase **X**
True Interest Cost:
Interest Type: Fixed **X** Variable
Cost of Issuance: \$863,030.00

SERIES	PRINCIPAL	FIXED RATE	ESTIMATED VARIABLE RATE	MATURITY DATE	TERM (in years)	CUSIP NUMBER
2017A	\$33,400,000	3.298%	N/A	7/1/40	23	N/A
2017B	\$2,480,000	2.790%	N/A	7/1/20	3	N/A

The UNDERSIGNED hereby certifies that he is the Chief Financial Officer of The Frederick Ferris Thompson Hospital, and that the information provided herein below is true and accurate:

1. Does an interest rate swap apply to this financing? YES NO
2. Complete the rest of this Certificate only if your answer to No. 1 is "YES."
 - a. Name and address of interest rate swap provider:

b. Portion of bond principal to which the interest rate swap applies:

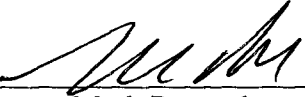
\$

c. Period of bond term to which the interest rate swap applies:

- d. Is a variable rate being swapped to fixed? YES NO
- e. Is a fixed rate being swapped to variable? YES NO
- f. The interest rate being offered by the swap provider is: _____%
- g. Is the swap provider requiring security for payment obligations of the company?
 YES NO
- h. If the answer to "g" is "YES," describe the security:

SIGNATURE PAGE TO
CERTIFICATE PUBLIC AUTHORITIES ACCOUNTABILITY ACT REPORTING AND
INTEREST RATE SWAP INFORMATION

**THE FREDERICK FERRIS THOMPSON
HOSPITAL**

By: 
Name: Mark Prunoske
Title: Chief Financial Officer